

Douglas County, Nebraska
\$45,000,000
Series 2017 General Obligation Public Safety Bonds
Potential Timetable

<u>Dates</u>	<u>Action</u>	<u>Responsibility</u>
Nov 28 – Dec 2	Preparation of POS and draft documents	Baird Holm/AIC
December 5 – 9	Draft POS available for review	Baird Holm
December 6	Approval and execution of Motorola Lease	DC
December 12 - 16	Draft bond documents to Rating Agencies	Baird / AIC
December 19 - 23	Rating agency conference calls (Co. audit avail)	DC / AIC
January 2 - 6	Update POS with final numbers and descriptions Ratings confirmed (AAA / Aaa)	DC/Baird/AIC S&P / Moodys
January 10 / 17	Approval of Bond issuance	DC / AIC /Baird
January 11 / 18	Marketing of County Bonds	AIC
January 13 / 20	Confirmation of Bond Terms	AIC / Baird / DC
February 15	Settlement of bonds. Funds on hand	AIC/DC/Baird/FNBO

